

**PROBATE COURT OF MONTGOMERY COUNTY, OHIO**  
**DAVID D. BRANNON, JUDGE**

**IN THE MATTER OF** \_\_\_\_\_

**CASE NO.** \_\_\_\_\_

**PETITION FOR APPROVAL OF DESIGNATION  
OF SUCCESSOR CUSTODIAN**  
**R.C. 5814.07(F)**

Pursuant to the Ohio Transfers to Minors Act, the property described in Exhibit A, attached, is custodial property held for \_\_\_\_\_, a minor.

**MINOR'S INFORMATION**

The minor resides at: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.  
The minor's natural parents are: \_\_\_\_\_ and \_\_\_\_\_.  
A legal guardian has \_\_\_ / has not \_\_\_ been appointed for the minor. The minor's legal guardian, if one has been appointed, is: \_\_\_\_\_.

**CUSTODIAN'S INFORMATION**

The estate or guardianship of the custodian is pending before the Montgomery County Probate Court and has been assigned Case No. \_\_\_\_\_.

The custodian is:

- \_\_\_ Deceased, as set forth in the death certificate attached as Exhibit B;
- \_\_\_ Incompetent, as set forth in the judgment entry attached as Exhibit B.

**APPLICANT'S INFORMATION**

The applicant is the:

- \_\_\_ Executor or administrator of the custodian's estate;
- \_\_\_ Guardian of the custodian's person and/or estate.

CASE NO. \_\_\_\_\_

**PETITION**

The applicant represents that:

- \_\_\_ No successor custodian is designated by the donor or transferor in the donor's or transferor's will or trust;
- \_\_\_ The custodian is deceased and no successor custodian is designated by the custodian in the custodian's will;
- \_\_\_ The custodian is deceased and died intestate;
- \_\_\_ The custodian is incompetent.

The applicant further represents that a successor custodian must be designated for the property described in Exhibit A. The applicant has designated \_\_\_\_\_ as the successor custodian. The applicant petitions this Court for approval of the foregoing designation.

The consents of the minor's natural parents or legal guardian, if one has been appointed, are \_\_\_ / are not \_\_\_ attached as exhibits to this petition. If the consents are not attached, the petition must be set for hearing and notice of the petition and hearing must be served upon the minor's natural parents or legal guardian, if one has been appointed.

\_\_\_\_\_  
Attorney Signature

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Attorney Name

\_\_\_\_\_  
Applicant Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip Code

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City State Zip Code

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Telephone Number

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Attorney Registration No.