

**PROBATE COURT OF MONTGOMERY COUNTY, OHIO**  
**ALICE O. McCOLLUM, JUDGE**

**GUARDIANSHIP OF:** \_\_\_\_\_

**CASE NO.:** \_\_\_\_\_

**GUARDIAN'S REPORT**  
**[R.C. 2111.49; SUP.R. 66.05(B)(2)]**

**NOTE:** If allotted space is inadequate to respond, write "See Exhibit" in the space and add appropriate exhibit letter sequence, then attach exhibit containing information requested for that space.

1. This is the (circle one): 1st    2nd    3rd    4th    5th    6th    or \_\_\_\_\_ Guardian's Report.

2. Ward's present address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Telephone ( \_\_\_\_ ) \_\_\_\_\_

3. Ward's living arrangements at the above address are best described as:

a. The ward's own apartment or home (includes assisted living facilities)

b. Private home or apartment of:

(1) the ward's guardian

(2) a relative of the ward, whose name is: \_\_\_\_\_

and relationship is: \_\_\_\_\_

(3) a non-relative whose name is: \_\_\_\_\_

c. A foster, group, or boarding home

d. A nursing home

e. A medical facility or state institution

f. Other (describe): \_\_\_\_\_

g. If **c**, **d**, **e**, or **f** is checked, complete the following:

(1) The name of the home, facility, or institution: \_\_\_\_\_

(2) The name of an individual at the home, facility, or institution who has knowledge and is authorized to give information to the Court about the ward.

Name \_\_\_\_\_

Telephone ( \_\_\_\_ ) \_\_\_\_\_

4. The ward will be at the address given in Item 2:

a. Indefinitely.

b. Temporarily. The new address and telephone number is:

(1) Unknown. I will provide this information when known.

(2) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Telephone ( \_\_\_\_ ) \_\_\_\_\_

5. Guardian's contact with the ward:

- a. Approximate number of times the guardian had contact with the ward during the period covered by this report: \_\_\_\_\_
- b. The nature of those contacts (phone, personal, other) \_\_\_\_\_  
\_\_\_\_\_
- c. Date the ward was last seen by the guardian: \_\_\_\_\_

6. Have you observed any **major** change in the ward's physical or mental condition during the period covered by this report?     Yes     No

If "Yes" is checked, briefly describe the changes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. The care given to the ward is     Adequate     Not Adequate

If "Not Adequate" is checked, explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. The guardianship should be     Continued     Not Continued

If "Not Continued" is checked, explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. During the period covered by this report, the ward     has     has not been seen by a physician. If the ward has been seen, the last date was \_\_\_\_\_, for the purpose of \_\_\_\_\_.

10.  I currently serve as the guardian to ten or more wards and certify to the Court that I am unaware of any circumstances that may disqualify me from serving as guardian for this ward.

11. With regard to the continuing education requirement pursuant to Sup.R. 66.07:

- I have completed the continuing education requirement. (Attach Certificate of Completion if applicable)
- The continuing education requirement was waived.

Attached is a statement by a licensed physician, a licensed clinical psychologist, a licensed social worker, or a mental retardation team, that has evaluated or examined the ward within three months prior to the date of this report regarding the need for continuing the guardianship. [R.C. 2111.49(A)(1)(i)] (Form 17.1)

If an attorney has been consulted on this report:

Date: \_\_\_\_\_

\_\_\_\_\_  
Attorney's Signature

\_\_\_\_\_  
Guardian's Signature

\_\_\_\_\_  
Attorney's Printed Name

\_\_\_\_\_  
Guardian's Printed Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City            State            Zip Code

\_\_\_\_\_  
City            State            Zip Code

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Attorney Registration Number

\_\_\_\_\_  
Guardian's Email Address

**(Knowingly giving false information on a Probate document is a criminal offense.) [R.C. 2921.13(A)(11)]**  
**FORM 17.7 – GUARDIAN'S REPORT**