

DIY Tax Prep Services

FOR TAX YEAR 2020



TaxAct

Save 25% off your tax filing with TaxAct

We've partnered with TaxAct®, a nationally-recognized tax preparation provider, to give you a 25% filing discount on online tax filing services.* Make tax prep quick, easy and cost-effective with the great features and low costs available to you.



An affordable price and a 25% filing discount



Tax preparation made easy



\$100k Accuracy Guarantee*



Maximum Refund Guarantee*



Import previous returns from other tax vendors



Talk to MSA tax specialists

"I would like to thank [my Money Coaches] for their excellent customer service. [They] explained tax items in an understandable way and made something very complex almost easy. I couldn't believe how impressed I was!! [They] have given me the tools to continue forward on my own..."

– MSA Member

Get started today, visit mysecureadvantage.com/tax-prep/eap

TaxAct offers online tax filing services at an affordable price

No matter how complex your tax situation is, you can find what you need and get a 25% filing discount! Filers with simple returns may be able to file at no cost, and filers with more complex returns will have the benefit of a low cost that includes the 25% discount.

Free

Filers with dependents, college expenses, etc.

Deluxe

Homeowners, deductions, credits and adjustments

Premier

Interest, dividends, investments and more

Self-Employed

Freelancers, contractors, and small business owners

Save 25%

When you file taxes with TaxAct

Act now to get your best price!

The longer you wait, the more expensive it'll be, so take advantage of this offer today to receive the best price! Don't worry, no matter how much the price increases, you'll still get a 25% discount.

Features & Benefits

My Secure Advantage members get a 25% discount



Maximum Refund Guarantee*

TaxAct works hard to make sure you get your maximum refund.



\$100k Accuracy Guarantee*

If TaxAct makes a mistake, they'll pay legal and auditing costs, cover the difference if you get a higher tax liability or lower refund, and pay for software costs.



On-Going Support & Access

TaxAct provides free technical phone support and access to your tax return for up to seven years. You can also upload previous returns from other tax vendors and use your phone to upload your W-2.



Personal Money Coach

Ask your MSA Money Coach questions about taxes, like how to maximize your take-home pay or minimize your tax burden, or about any other financial goal.

Start your tax prep at mysecureadvantage.com/tax-prep/eap

*25% offer is only valid until 10/31/21 at 11:55 pm CT for state and federal 2020 online returns and specified ancillary services. May not be combined with other offers. Price paid is determined at the time of print or e-file and is subject to change without notice. Additional fees apply for state returns. Add sales tax for applicable orders. Intended only for My Secure Advantage customers using the offer link provided directly by My Secure Advantage to create a new return.**Refund Transfer is a fee-based product offered by [Republic Bank & Trust Company](#), member FDIC ("Republic Bank"). A Refund Transfer Fee and all other authorized amounts will be deducted from the taxpayer's tax refund. Further details of services and requirements associated with Audit Defense provided by Tax Protection Plus [located here](#). May not apply to certain forms and credits. Certain customers may not qualify for services based on past tax audit history, residency or other factors. Audit Defense is not insurance. Audit Defense is subject to [terms and conditions located on Tax Protection Plus's website](#). TaxAct, Inc. gets fees from some third parties, including Tax Protection Plus and Republic Bank, that provide offers to its customers. This compensation may affect what and how we communicate their offers to you. TaxAct is not a party to any transactions you may choose to enter into with Tax Protection Plus or Republic Bank, and disclaims any liability arising out of such transactions. Any promotional offers described herein are subject to change or cancellation at any time. All TaxAct offers, products and services are subject to applicable [terms and conditions](#). The TaxAct® name and logo are registered trademarks of TaxAct, Inc. and are used here with TaxAct's permission.

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