

Assisted Tax Prep

FOR TAX YEAR 2020



Save more and stress less with the help of a tax professional

Taxes can be confusing and time-consuming, so why not have a tax professional handle your tax prep for you? For a very competitive price through our tax preparation provider, we deliver tax expertise from experienced professionals combined with a secure, online portal where you can upload documents and check the status of your tax return.



An affordable price and a 25% discount



Tax preparation made easy



Free, full-service Audit Defense* (\$50 value)



A secure online account for uploading documents



A team of professionals with 30 years' experience



Peace of mind knowing you have experts on your side

Call your EAP to get started!

"Thank God for MSA and your programs; we are getting the help we need in such areas as a budget, taxes, and financial coaching...my life is so much better knowing there is a company out there that cares... Love the fact that there are legal forms, webinars, tax preparations with discounts, etc. I can tell you this, I will continue using your services from now on well into the future." – MSA Member

Pricing

We know you want to save time and money with filing your taxes. That's why we offer expert preparation services at an affordable price.

Base Tax Return

Tax prep and filing services for each "Base Return" on Form 1040, Schedule A, Schedule B, and state filing.

\$270.00 ~~\$360.00~~

Services for Additional Charges

Additional state returns are \$85.00. The service charge for bookkeeping is \$125.00 per hour. The service charge for complex calculations, etc., is \$125.00 per hour, as well. After the client's documents arrive, the tax preparation provider will determine if bookkeeping and/or complex calculations, etc., is needed. The tax preparation provider will discuss both the estimate of how long it will take and the associated hourly fees with the client before proceeding.

Additional forms and schedules charge: this will vary considerably depending on the forms and schedules, how many entries there are on the forms and schedules, and a number of other factors.

Features & Benefits

You have better things to do than deal with tax prep. Our process saves you time and effort.



24/7 Availability – Contact your tax professional or customer support via telephone or web browser.



FREE Audit Defense – While your tax return will be prepared according to the highest standards, you can rest assured that if something should happen later, like an IRS audit, we will handle the process for you.*



Maximize Your Refund – Your tax preparer can identify every deduction that you are legally entitled to claim.



Extensive Quality Control Process – With 35,000 audits already completed for 2018 and 10 million customers, you can rest assured that your tax return is prepared correctly.



MSA Money Coach – Ask questions about taxes (like how to maximize your take-home pay or minimize your tax burden) or about any other financial goal!

Important 2021 Deadlines

All documentation required by March 31st in order to guarantee completion by April 15th.

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*Audit defense provided by MSA's tax preparation provider. MSA's tax preparation provider shall also provide audit defense services pursuant to its standard terms and conditions for such services to the general public, as such terms may be modified or amended from time to time, in tax preparation provider's sole discretion, in connection with the forms filed by MSA's tax preparation provider.

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