



Human Resources Department
9th Floor
451 West Third Street
Dayton, OH 4542

Enrollment Form

(Plan Year Jan. 1, 2023 – Dec. 31, 2023)

Submit completed form to:
Email: HR@MCOHIO.ORG

| Personal Information | | Hire Date | | Benefit Effective Date | | |
|---|------------|-------------------|--------|------------------------|--------|--------------------|
| | | / / | | / / | | |
| Last Name | First Name | MI | SSN | Employee# | | |
| Phone | | | E-mail | | | |
| Spouse/Eligible Dependents (Documentation required) | | Social Security # | | Date of Birth | Gender | Legal Relationship |
| Name- Last/First | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |

| Health Care Options | | | |
|---|---|--|---|
| Employee Only <input type="checkbox"/> Basic Plan <input type="checkbox"/> Enhanced Plan | Employee + Child(ren) <input type="checkbox"/> Basic Plan <input type="checkbox"/> Enhanced Plan | Employee + Spouse/Family <input type="checkbox"/> Basic Plan <input type="checkbox"/> Enhanced Plan | Waiver (Proof of other coverage required) <input type="checkbox"/> Employee Only <input type="checkbox"/> EE + Spouse <input type="checkbox"/> EE + Child(ren) <input type="checkbox"/> Family <input type="checkbox"/> Other Gov Coverage Waiver <input type="checkbox"/> Other Mont. Co. Coverage |

| Dental Plan | | | |
|---|---|---|---|
| <input type="checkbox"/> Decline Coverage | Employee <input type="checkbox"/> Core <input type="checkbox"/> Enhanced | Employee + 1 Dependent <input type="checkbox"/> Core <input type="checkbox"/> Enhanced | Family <input type="checkbox"/> Core <input type="checkbox"/> Enhanced |

| Vision Plan | | | |
|---|-----------------------------------|---|---------------------------------|
| <input type="checkbox"/> Decline Coverage | <input type="checkbox"/> Employee | <input type="checkbox"/> Employee + 1 Dependent | <input type="checkbox"/> Family |

| Health Savings Account* | | | |
|--|----------------|--|---|
| <input type="checkbox"/> Decline <input type="checkbox"/> Add/Maintain | \$ _____/month | *I confirm that it is my intention to open a Health Savings Account with Optum Bank, and my signature below is my agreement to be bound by the terms and conditions set forth by Optum Bank. | 2190 _____ 2195 _____ <i>Benefits office use only</i> + _____ |

| Flexible Spending Account | | | |
|----------------------------------|--|--------------------------------------|--|
| <input type="checkbox"/> Decline | Limited FSA (Vision + Dental) \$ _____/month | FSA Medical \$ _____/month | Dependent Care \$ _____/month |
| | | | 2369 _____ <i>Benefits office use only</i> 2372 _____ |

| Supplemental Life Insurance | | | |
|-----------------------------|--------------------------|--------------------------|---|
| Decline | Maintain | Add/Increase | Employee Coverage Request _____ (\$10,000 increments) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Spouse Coverage Request _____ (\$5,000 increments) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Child(ren) Coverage Request <input type="checkbox"/> \$10,000.00 or <input type="checkbox"/> \$20,000.00 |

| Short-Term Disability | | |
|----------------------------------|---------------------------------|-----------------------------------|
| <input type="checkbox"/> Decline | <input type="checkbox"/> Accept | <input type="checkbox"/> Maintain |

You may be required to complete an evidence of insurability (EOI) and receive approval before plan becomes effective.

I understand that this election of benefits cannot be revoked or changed during the plan year unless I have a qualifying life event. I authorize my employer to deduct the required amount for the elections I have made above as applicable. I certify that the information given is true and correct to the best of my knowledge. I further understand that failure to remove dependent(s) who subsequently become ineligible within 30 days of the event or false statements could result in legal prosecution and termination of employment. **Warning: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.**

Signature

Date

Enrollment form and all required documentation must be submitted within 30 days of hire date or Qualifying Life Event