

 Human Resources Department, 9 <sup>th</sup> Floor 451 West Third Street Dayton, OH 4542		<h2 style="margin: 0;">Enrollment Form</h2> <p style="margin: 0;">(Plan year Jan. 2022 – Dec. 31, 2022)</p>		Submit completed form to: Fax#: (937) 496-7407 E-mail: HR@MCOHIO.ORG	
<b>Personal Information</b>			<b>Hire Date</b> / /		<b>Benefits Effective Date</b> / /
<b>Last Name</b>		<b>First Name</b>		<b>MI</b>	<b>SS#</b>
<b>E-mail</b>		<b>Home Phone</b>		<b>Work Phone</b>	
<b>Legal Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced					
<b>Sex:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female					
<b>Verify Spouse/Eligible Dependents</b> (Documentation is required to add dependents)			Place an "X" next to those you wish to cover		
Name- Last/First		SS#	DOB	Gender	Legal Relationship
					Medical
					Dental
					Vision
					Supp Life
<b>Health Care Options</b>					
<b>Employee Only</b>		<b>Employee + Child(ren)</b>		<b>Employee + Spouse</b>	
<input type="checkbox"/> Basic Plan <input type="checkbox"/> Enhanced Plan		<input type="checkbox"/> Basic Plan <input type="checkbox"/> Enhanced Plan		<input type="checkbox"/> Basic Plan <input type="checkbox"/> Enhanced Plan	
<b>Health Care Waiver</b>					
<input type="checkbox"/> I am currently covered on another insurance plan and wish to waive the County Insurance and receive the waiver credit as follows: Name of subscriber _____ SS# _____					
Insurance Company _____ Plan Policy# _____					
<input type="checkbox"/> Single \$57.50/month					
<input type="checkbox"/> Employee + Spouse \$100.00/month					
<input type="checkbox"/> Employee + Child(ren) \$90.00/month					
<input type="checkbox"/> Family Plan \$120.00/month					
<input type="checkbox"/> I am currently covered by another Montgomery County Employee (Waiver Credit \$0) - Name: _____					
<input type="checkbox"/> I am currently covered by an individual or government-sponsored insurance plan (Waiver Credit \$0)					
<b>Health Savings Account</b>					
<input type="checkbox"/> Decline Coverage		<input type="checkbox"/> I am eligible		\$ _____ /monthly deduction	
				<b>2022 IRS LIMITS (HSA)</b> Employee Only.....\$3,650.00 Employee + 1 or more.....\$7,300.00 Age 55 or older – addtl.....\$1,000.00	
				2190 _____ 2195 _____ <i>Benefits office use only</i> + _____	
<b>Flexible Spending Account</b>					
<input type="checkbox"/> Decline Coverage		<b>Limited FSA (Vision + Dental)</b> \$ _____ /month		<b>FSA Medical</b> \$ _____ /month	
		<b>Dependent Care</b> \$ _____ /month		<b>2022 IRS LIMITS (FSA)</b> Traditional or Limited.....\$2,750.00 Dependent Care.....\$5,000.00	
<b>Supplemental Life Insurance</b>					
Decline	Maintain	Add/Increase			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Employee	Coverage Request _____ (\$10,000 increments)	<b>In order to be considered for supplemental life insurance and/or short-term disability, you may be required to satisfactorily demonstrate evidence of insurability requirements and receive approval before plan becomes effective.</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Spouse	Coverage Request _____ (\$5,000 increments)	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Child(ren)	Coverage Request <input type="checkbox"/> \$10,000.00 or <input type="checkbox"/> \$20,000.00	

I understand that this election of benefits cannot be revoked or changed during the plan year **Jan. 1, 2022 – Dec. 31, 2022** unless I have a life event such as marriage, divorce, birth, adoption, etc. In case of a life event, I understand that I must submit proper documentation to substantiate the life event and provide the appropriate dependent documentation to the County HR department within 30 calendar days of a life event in order to make changes to my benefits elections. I authorize my employer to deduct the required amount for the elections I have made above as applicable. I certify that the information given is true and correct to the best of my knowledge. I further understand that failure to remove dependent(s) who subsequently become ineligible within 30 days of the event or false statements could result in legal prosecution and termination of employment. **Warning: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Enrollment form and all required documentation must be submitted within 30 days of hire date or Qualifying Life Event**