Homelessness in 2018
Montgomery County, OH
Homeless Solutions Goal

Homelessness is **PREVENTED** whenever possible and is otherwise:

- **RARE**
- **BRIEF**
- **ONE-TIME**
2019
Point-in-Time Count
## 2019 PIT COUNT - PEOPLE

<table>
<thead>
<tr>
<th>Category</th>
<th>Shelter</th>
<th>Street</th>
<th>Total People</th>
</tr>
</thead>
<tbody>
<tr>
<td>Families with Children</td>
<td>123</td>
<td>0</td>
<td>123</td>
</tr>
<tr>
<td>Adults Only</td>
<td>402</td>
<td>48</td>
<td>450</td>
</tr>
<tr>
<td>Unaccompanied Minors</td>
<td>3</td>
<td>0</td>
<td>3</td>
</tr>
<tr>
<td><strong>TOTAL PEOPLE</strong></td>
<td><strong>528</strong></td>
<td><strong>48</strong></td>
<td><strong>576</strong></td>
</tr>
</tbody>
</table>
PIT Count Households 2010-2019

Year | PIT Count
--- | ---
2010 | 468
2011 | 488
2012 | 505
2013 | 519
2014 | 472
2015 | 545
2016 | 443
2017 | 382
2018 | 478
2019 | 487
National & Local Context
# National Increases & Decreases:
Largest Changes in Homeless Individuals By State, 2007–2018

<table>
<thead>
<tr>
<th>2017–2018</th>
<th>2007–2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Largest Increases</strong></td>
<td><strong>Largest Decreases</strong></td>
</tr>
<tr>
<td>TEXAS</td>
<td>2,491 / 14.9%</td>
</tr>
<tr>
<td>NEW YORK</td>
<td>2,437 / 6.5%</td>
</tr>
<tr>
<td>WASHINGTON</td>
<td>1,643 / 11.1%</td>
</tr>
<tr>
<td>ARIZONA</td>
<td>771 / 11.9%</td>
</tr>
<tr>
<td>OREGON</td>
<td>705 / 6.8%</td>
</tr>
<tr>
<td>NEW YORK</td>
<td>11,771 / 42.0%</td>
</tr>
<tr>
<td>WASHINGTON</td>
<td>3,135 / 23.6%</td>
</tr>
<tr>
<td>OREGON</td>
<td>1,268 / 12.8%</td>
</tr>
<tr>
<td>MINNESOTA</td>
<td>724 / 22.1%</td>
</tr>
</tbody>
</table>

Source: HUD Annual Homelessness Assessment Report 2017
OHIO

9 in every 10,000 people were experiencing homelessness

+1.5% change from 2017
-18.5% change from 2010

Total Homeless, 2018
10,249

Estimates of Homelessness

6,929 individuals
3,320 people in families with children
686 unaccompanied homeless youth
749 veterans
700 chronically homeless individuals

Source: HUD Annual Homelessness Assessment Report 2017
Stagnant Purchasing Power

AVERAGE HOURLY U.S. WAGES

Source: Pew Research Center
Median Wage – Racial Disparity

Between 2007-2017:

Across the 100 largest metro areas:
- Median wage for white workers rose 2.2%
- Median wage for workers of color declined .03%

**Dayton** one of 22 metro areas to see:
- Statistically significant increases in the median wage gap between white workers and workers of color

*Source: Federal Reserve Bank of Cleveland*
Rising Rents

FAIR MARKET RENT 1-BEDROOM DAYTON, OH MSA

$430  $486  $558  $563  $585  $599

# Rent Burden

<table>
<thead>
<tr>
<th>Percentage of HH income spent on rent</th>
<th>2001</th>
<th>2005</th>
<th>2009</th>
<th>2013</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than 30% nonburdened</td>
<td>68%</td>
<td>64%</td>
<td>63%</td>
<td>62%</td>
<td>62%</td>
</tr>
<tr>
<td>30-49% rent-burdened</td>
<td>20%</td>
<td>20%</td>
<td>21%</td>
<td>20%</td>
<td>21%</td>
</tr>
<tr>
<td>50% + severely rent burdened</td>
<td>12%</td>
<td>16%</td>
<td>17%</td>
<td>18%</td>
<td>17%</td>
</tr>
</tbody>
</table>

Rent Burden – Racial Disparity

Percentage of Households by Race and Share of Income Spent on Rent

<table>
<thead>
<tr>
<th>Year</th>
<th>Black</th>
<th>White</th>
</tr>
</thead>
<tbody>
<tr>
<td>2001</td>
<td>15%</td>
<td>9%</td>
</tr>
<tr>
<td>2007</td>
<td>19%</td>
<td>15%</td>
</tr>
<tr>
<td>2015</td>
<td>23%</td>
<td>13%</td>
</tr>
</tbody>
</table>

- 50% or more (severely rent burdened)
- 30 to 49% (rent burdened)
- Less than 30% (nonburdened)

Out of Reach
Montgomery County

Working at minimum wage $8.30/hour
you have to work 57 hours a week
to afford a 1 bedroom unit at Fair Market Rent

Source: National Low Income Housing Coalition, Out of Reach 2018
2018 Annual Stats
Front Door 2018
3,627 Households   4,617 People

Daybreak Youth Shelter
Gettysburg Gateway for Men
PATH Street Outreach
St. Vincent Gateway for Women & Families
YWCA Domestic Violence Shelter
Front Door Households 2018

- Single Men: 1,955 (54%)
- Single Women: 1,023 (28%)
- Families with Children: 383 (11%)
- Couples without Children: 69 (2%)
- Unaccompanied Minors: 197 (5%)
ADULT HOUSEHOLDS 2015-2018

- **Single Men**
- **Single Women**
- **Families with Children**
- **Couples without Children**

### 2015
- Single Men: 54%
- Single Women: 2%
- Families with Children: 30%
- Couples without Children: 14%

### 2016
- Single Men: 56%
- Single Women: 2%
- Families with Children: 30%
- Couples without Children: 12%

### 2017
- Single Men: 57%
- Single Women: 2%
- Families with Children: 30%
- Couples without Children: 11%

### 2018
- Single Men: 57%
- Single Women: 2%
- Families with Children: 30%
- Couples without Children: 11%
Chronic Homelessness 2010-2019

- 2010: 83
- 2011: 57
- 2012: 48
- 2013: 64
- 2014: 39
- 2015: 27
- 2016: 56
- 2017: 30
- 2018: 30
- 2019: 28
## Major City & Other Largely Urban CoCs – Chronically Homeless Individuals

<table>
<thead>
<tr>
<th>CoC Name</th>
<th>Chronically Homeless Individuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Los Angeles City &amp; County, CA</td>
<td>12,782</td>
</tr>
<tr>
<td>New York City, NY</td>
<td>5,131</td>
</tr>
<tr>
<td>Seattle/King County, WA</td>
<td>3,437</td>
</tr>
<tr>
<td>Eugene, Springfield/Lane Count, OR</td>
<td>677</td>
</tr>
<tr>
<td>Vallejo/Solano Counties, CA</td>
<td>286</td>
</tr>
<tr>
<td>Oxnard, San Buenaventura/Ventura County, CA</td>
<td>280</td>
</tr>
<tr>
<td>Spokane City &amp; County, WA</td>
<td>249</td>
</tr>
</tbody>
</table>

*Source: HUD Annual Homelessness Assessment Report 2017*
## Key Changes 2015-2018

<table>
<thead>
<tr>
<th>Category</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Households</td>
<td>+6%</td>
</tr>
<tr>
<td>Single Men</td>
<td>+10%</td>
</tr>
<tr>
<td>Single Women</td>
<td>+3%</td>
</tr>
<tr>
<td>Families with Children</td>
<td>-19%</td>
</tr>
</tbody>
</table>
## Montgomery County, OH

<table>
<thead>
<tr>
<th>All Montgomery County Residents</th>
<th>Persons Experiencing Homelessness</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>White</strong></td>
<td><strong>White</strong></td>
</tr>
<tr>
<td>73%</td>
<td>52%</td>
</tr>
<tr>
<td><strong>Black</strong></td>
<td><strong>Black</strong></td>
</tr>
<tr>
<td>21%</td>
<td>46%</td>
</tr>
<tr>
<td><strong>Living in Poverty</strong></td>
<td><strong>No Income</strong></td>
</tr>
<tr>
<td>16%</td>
<td>63%</td>
</tr>
<tr>
<td><strong>Male (18+)</strong></td>
<td><strong>Male (18+)</strong></td>
</tr>
<tr>
<td>47%</td>
<td>59%</td>
</tr>
<tr>
<td><strong>High School Grad+ (ages 25+)</strong></td>
<td><strong>High School Grad+ (ages 25+)</strong></td>
</tr>
<tr>
<td>90%</td>
<td>74%</td>
</tr>
</tbody>
</table>

Source: U.S. Census Bureau, HMIS, YWCA Dayton
Persons Experiencing Homelessness
Montgomery County Population

- **High School Grad + (ages 25+)**
- **Adult Men**
- **Black**
- **White**

**Persons Experiencing Homelessness**

**Montgomery County Residents**
System Performance Measures
2015-2018
HIGH PRIORITY MEASURES

- Homeless Households
- Length of Time Homeless
- Exits to Permanent Housing
- Returns to Homelessness
- Increase in Cash Income
Homeless Households

DESIRED DIRECTION

TREND
Homeless Households

Year | 2015 | 2016 | 2017 | 2018
---|---|---|---|---
Count | | | |
Length of Stay

DESIRED DIRECTION

TREND
Average Length of Stay in Shelter

<table>
<thead>
<tr>
<th>Year</th>
<th>Nights in Shelter</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>43</td>
</tr>
<tr>
<td>2016</td>
<td>36</td>
</tr>
<tr>
<td>2017</td>
<td>37</td>
</tr>
<tr>
<td>2018</td>
<td>41</td>
</tr>
</tbody>
</table>
Nights in Shelter – Adult Households

For most households, homelessness is: BRIEF and ONE-TIME

<table>
<thead>
<tr>
<th>Nights in Shelter</th>
<th>1-3 Nights</th>
<th>4-7 Nights</th>
<th>8-30 Nights</th>
<th>31-60 Nights</th>
<th>61-180 Nights</th>
<th>&gt;180 nights</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percentage</td>
<td>29%</td>
<td>11%</td>
<td>23%</td>
<td>14%</td>
<td>19%</td>
<td>4%</td>
</tr>
</tbody>
</table>

For most households, homelessness is BRIEF and ONE-TIME.
Exit to Permanent Housing

DESIRED DIRECTION  
TREND
Exits to Permanent Housing

<table>
<thead>
<tr>
<th>Year</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>38%</td>
</tr>
<tr>
<td>2016</td>
<td>35%</td>
</tr>
<tr>
<td>2017</td>
<td>30%</td>
</tr>
<tr>
<td>2018</td>
<td>32%</td>
</tr>
</tbody>
</table>
Returns to Homelessness

DESIRED DIRECTION

TREND
Exits to PH with Return Status

- Total Returns in 6 Months
- Total Returns in 6-12 Months
- Did Not Return in 12 Months

2014: 7% (Total Returns in 6-12 Months), 15% (Total Returns in 6 Months), 78% (Did Not Return in 12 Months)

2015: 6% (Total Returns in 6-12 Months), 10% (Total Returns in 6 Months), 84% (Did Not Return in 12 Months)

2016: 8% (Total Returns in 6-12 Months), 11% (Total Returns in 6 Months), 81% (Did Not Return in 12 Months)

2017: 9% (Total Returns in 6-12 Months), 13% (Total Returns in 6 Months), 78% (Did Not Return in 12 Months)
Increase in Cash Income

DESIRED DIRECTION

TREND
Increase in Cash Income - Leavers

- 2015: 50%
- 2016: 44%
- 2017: 49%
- 2018: 46%
QUESTIONS?

HOMELESS SOLUTIONS
Community 10-Year Plan
ON THE HORIZON