

**PROBATE COURT OF MONTGOMERY COUNTY, OHIO
ALICE O. McCOLLUM, JUDGE**

APPENDIX F

**COMPUTATION OF TRUSTEE'S FEES
Local Rule 74.1**

Trust of _____

Case No. _____

(1) Income from Investments: _____
Installment Receipts: _____

Total _____

Total _____ X .05 = _____

And, if applicable:

(2) Total Rentals from Real Estate: _____

Total _____ X 10% = _____

And, if applicable:

(3) Total Intangible Personal
Property Invested: _____

Total _____ divided by
1000 = _____ X \$2.50 = _____

And, if applicable:

(4) All Periodic Distributions of
Personal Property Corpus: _____

Total _____ X 1% = _____

Equals:

Total Allowed Trustee Compensation: _____ = _____

Note: Per Local Rule 74.1 (A)(5), Corporate Trustee Fees can be determined as follows: A fee may be charged on the same basis as the corporate guardian charges its clients as trustee of a living trust. Each corporate fiduciary shall file its current fee schedule with this Court. Any amendments to the schedule must be filed before a fee computed under the amended schedule is credited to an account. **The fee schedule shall be limited to a maximum 1% fee for all guardianship estates with a market value of \$75,000.00 or less.**