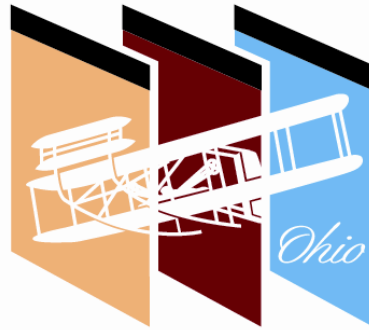


Human Services



MONTGOMERY
C O U N T Y

Human Services Levy Agency and Program Allocation Plan for 2012 - 2015

Presented by:

Maureen Patterson, Chair
Human Services Levy Council

October 4, 2011



2012 – 2015 Human Services Levy Needs / Planning

- **As over the last 30 years, in early 2010 the Human Services Levy Council began the process of anticipating the next millage recommendation for the Human Service Levy.**
- **We received 2012-2015 average annual agency and program funding needs of about \$51 million for additional services.**
- **To attempt to meet this need would have required a replacement of the existing 6.03 mill levy plus an increase of 5 new mills.**
- **The Human Services Levy Council considered all known factors and recommended a replacement of the 6.03 mill levy, which was successfully passed by the citizens of Montgomery County with a 70% approval rate.**
- **At that time, we expected to receive additional annual revenue of approximately \$4.5 million for a new total of \$141 million to be allocated to the agencies and programs.**



2012 – 2015 Human Services Levy Reduced Revenue

Since November 2010, several issues will result in a decline of \$21.9 million per year in Human Services Levy revenue collections and significantly impact allocations to agencies and programs:

- **The SFY 2012 – 2013 Ohio State Budget escalates the phase out of the Levy's reimbursement of Tangible Personal Property Tax collections in full by the end of 2013. This change in timing eliminates \$11 million in revenue 4 years earlier than anticipated.**
- **The SFY 2012 – 2013 Ohio State Budget escalates the phase out of the Levy's reimbursement of Utility Deregulation Tax collections in full by the end of 2012. This change in timing eliminates \$1.4 million in revenue 4 years earlier than anticipated.**
- **The August 2011 county-wide Triennial Property Valuation decrease of 7.05% will eliminate Levy collections of \$9.5 million per year beginning in 2012.**



2012 – 2015 Human Services Levy Allocation Review

Since June 2010, the Human Services Levy Council has worked through its designated volunteer Community Review Teams (CRT's), who have spent many hours in many meetings to develop effective and efficient recommendations for the allocation of Human Services Levy funding to agencies and programs. The CRT's have:

- **Received scenarios of program and financial information**
- **Met with agency staff**
- **Received presentations**
- **Discussed information and asked follow up questions**
- **Deliberated very carefully**
- **Come together to meet jointly**
- **Established their recommendations**
- **Received Levy Council approval of their recommendations**



HUMAN SERVICES LEVY 2011 ALLOCATION COMMUNITY REVIEW TEAMS

Montgomery County Board of County Commissioners

FCFC Executive
Committee

Human Services Levy Council

Ad-Hoc Committees
As needed

Frail Elderly Services
Advisory Committee

Public Health
CRT

Children Services
CRT

ADAMHS
CRT

Dev. Dis. Serv.
CRT

Other Programs
CRT

Frail Elderly
CRT

2012 – 2015 Human Services Levy Allocation Plan

Ongoing Allocations

	2011	2012	2013	2014	2015
	<u>Alloc</u>	<u>Recom</u>	<u>Recom</u>	<u>Recom</u>	<u>Recom</u>
Levy Revenue	\$ 137.5	\$124.3	\$120.1	\$120.1	\$ 120.1
<u>Agency / Program</u>					
ADAMHS	\$ 26.8	\$ 24.2	\$ 24.2	\$ 24.2	\$ 24.2
Children Serv.	\$ 26.6	\$ 25.4	\$ 25.4	\$ 25.4	\$ 25.4
Dev. Dis. Serv.	\$ 32.2	\$ 28.9	\$ 28.9	\$ 28.9	\$ 28.9
Public Health	\$ 18.4	\$ 15.8	\$ 15.8	\$ 15.8	\$ 15.8
Total Major Agencies	\$ 104.0	\$ 94.3	\$ 94.3	\$ 94.3	\$ 94.3
Frail Elderly	\$ 9.0	\$ 9.6	\$ 9.6	\$ 9.6	\$ 9.6
All Other Programs	\$ 22.2	\$ 19.5	\$ 19.5	\$ 19.5	\$ 19.5
Grand Total	\$ 135.2	\$123.4	\$123.4	\$123.4	\$ 123.4

2012 – 2015 Human Services Levy Allocation Plan

One-Time Allocations

<u>Agency / Program</u>	<u>2011 Alloc</u>	<u>2012 Recom</u>	<u>2013 Recom</u>	<u>2014 Recom</u>	<u>2015 Recom</u>
ADAMHS	\$ -	\$ 0.7	\$ 1.8	\$ 1.3	\$ 0.7
Children Serv.	\$ -	\$ 1.0	\$ 1.0	\$ -	\$ -
Dev. Dis. Serv.	\$ -	\$ 0.2	\$ 0.4	\$ 0.6	\$ 0.8
Public Health	\$ -	\$ 0.4	\$ 0.8	\$ 0.2	\$ 0.2
Total Major Agencies	\$ -	\$ 2.3	\$ 4.0	\$ 2.1	\$ 1.7
Frail Elderly	\$ 3.0	\$ 1.1	\$ 0.2	\$ 0.2	\$ 0.2
All Other Programs	\$ 9.6	\$ 1.2	\$ 1.2	\$ 3.0	\$ 1.0
Grand Total	\$ 12.6	\$ 4.6	\$ 5.4	\$ 5.3	\$ 2.9

2012 – 2015 Human Services Levy Allocation Plan

Reductions from 2011 to 2012

	<u>2011</u> <u>Alloc</u>	<u>2012</u> <u>Recom</u>	<u>12 vs '11</u> <u>Diff</u>	<u>Reduction</u> <u>%</u>
<u>Ongoing Allocations</u>				
Major Agencies	\$ 104.0	\$ 94.3	\$ (9.7)	-9%
Frail Elderly	\$ 9.0	\$ 9.6	\$ 0.6	7%
Other Programs	\$ 22.2	\$ 19.5	\$ (2.7)	-12%
Total Ongoing	\$ 135.2	\$ 123.4	\$ (11.8)	-9%
<u>One-Time Allocations</u>				
Major Agencies	\$ -	\$ 2.3	\$ 2.3	N/A
Frail Elderly	\$ 3.0	\$ 1.1	\$ (1.9)	-63%
Other Programs	\$ 9.6	\$ 1.2	\$ (8.4)	-88%
Total One-Time	\$ 12.6	\$ 4.6	\$ (8.0)	-63%
Total Allocations	\$ 147.8	\$ 128.0	\$ (19.8)	-13%

2012 – 2015 Human Services Levy Allocation Plan Impacts

On Clients:

Reduced Services / Waiting Lists:

- **Developmental Disability Services**
 - **1,012 Medicaid Individual Options and Level 1 Residential Waivers, which provide funding for clients to live in the community with supports will receive a 3% service plan reduction. Equivalent of 46 individuals over age 60 with intense needs not able to access services.**
 - **936, including 129 with caregivers over age 60 are on waiting list.**
 - **Some have been on waiting list for as long as 15 years.**
 - **The equivalent of 40 additional individuals will receive access to waiver services only with the availability of one-time funds.**
- **Children Services**
 - **Currently experiencing maximum caseloads**
- **Indigent Healthcare**
 - **Reduction of \$2.5 million per year to support Indigent Hospital Care**
 - **10% (\$200,000) reduction of subsidy support to community health clinics.**



2012 – 2015 Human Services Levy Allocation Plan Impacts

On Clients:

Reduced Services / Waiting Lists:

- **Frail Elderly**
 - **ComCare program to provide in-home services to prevent seniors from premature nursing home placement will reduce from 1,300 to 1,209 by the beginning of 2013.**
 - **ComCare service rate will also reduce from \$617 to \$598 per month.**
 - **Access to various frail elderly programs will reduce by 24%.**
- **General**
 - **Homeless provider services will be reduced by \$200,000 per year.**
 - **Continued support for non-profit services at 2.5 million in 2012 – 2015.**



2012 – 2015 Human Services Levy Allocation Plan Impacts On Agency Staff:

No salary increases for employees

Employee share of health insurance costs increased

Positions eliminated (vacancies, attrition, freezes, and layoffs)

• Children Services (350 total employees)	23 positions eliminated
• Dev, Dis. Services (696 total employees)	111 positions eliminated
• Public Health (357 total employees)	61 positions eliminated
• Stillwater Center (231 total employees)	15 positions eliminated
• <u>Family Children First (13 total employees)</u>	<u>2 positions eliminated</u>
Total Human Serv. Agency Employees 1,645	212 positions eliminated

-12.9% of employees



2012 – 2015 Human Services Levy Allocation Plan Impacts

Service Delivery Changes:

- **Public Health**
 - **Primary care services (15,000 patient visits) will be transitioned to Community Health Centers of Greater Dayton:**
 - **3 Prenatal Women’s Health Services located at Charles R. Drew Health Center, Southview Children and Family Center and West Carrollton Center**
 - **3 Child Health Services Clinics located at Southview Children and Family Center, Child Health Center West and Child Health Center South**



2012 – 2015 Human Services Levy Allocation Plan Impacts

Service Delivery Changes:

- **Public Health**
 - **Will retain operations of following clinics:**
 - **HIV**
 - **Tuberculosis**
 - **Sexually Transmitted Diseases (STD's)**
 - **Immunizations**
 - **Flu and Public Health Intervention**
 - **Adolescent Wellness Center will be merged with Communicable Disease Clinic in the Reibold Building.**
 - **Closing Healthy Lifestyles Center (500 people who use this facility will be referred to other facilities.)**



2012 – 2015 Human Services Levy Allocation Plan Impacts

Service Delivery Changes:

- **Developmental Disability Services**
 - **Toddler (2 year olds) program will change from classroom-based to an in-home or center-based parent training model.**
 - **Developmental Disability Services' specific Preschool Services (age 3-5) will be phased out and returned to local school districts:**
 - **Vandalia**
 - **Northmont**
 - **Northridge**
 - **Oakwood**
- **Stillwater Center**
 - **Habilitation care services and janitorial services will be merged into common positions.**



2012 – 2015 Human Services Levy Allocation Plan Impacts

Services Saved:

The combined Human Services Levy process has been valuable in developing a plan and maintaining continued collaboration to support our decreased resource level.

Savings realized in recent years will allow us to keep some programs in place for at least a short time to support the health and human services safety net during this transition.

All one-time programs were at risk without these savings.



2012 – 2015 Human Services Levy Allocation Plan Impacts

Services Saved:

- **Alcohol, Drug Addiction and Mental Health Services (ADAMHS)**
 - **Temporary support for essential programs eliminated in the SFY 2012 – 2013 Ohio State Budget**
 - **AOD services for women and specialized at-risk populations, such as HIV**
 - **Housing and community-based case management**
 - **Prevention and Intervention**
 - **Morning Star – lost eligibility for state mental hospital redirected funding. Additional local resources cannot support it on a long-term basis beyond 2013.**
- **Public Health**
 - **Support for Community Health Plan Implementation**
 - **Includes programs related to childhood obesity**



2012 – 2015 Human Services Levy Allocation Plan Impacts

Services Saved:

- **Children Services**
 - **Community-based non-custodial visitation services (Erma's House)**
 - **Teen parent supports and prevention (Catholic Social Services)**
 - **Family support services and interventions**
 - **Family Conflict (Choices)**
 - **Family Reunification (Agape for Youth)**
 - **Alternative Placement for Youth (Choices)**
- **Developmental Disabilities**
 - **Maintain specialized Adult Day Care**
 - **Delay phase-out of specialized summer camp programs**
 - **Offset cuts to residential waiver program with temporary funding of 10 per year**
- **Indigent Health Care**
 - **Bridge Montgomery County Care program to 2014 (Healthcare Reform Implementation)**
to help support targeted uninsured.



2012 – 2015 Human Services Levy Allocation Plan

Additional Recommendations:

- **Mid-Cycle Review**
 - **An in-depth Mid-Cycle Review should take place for all agencies and programs in early 2013. This review should assess:**
 - **The status of actual revenue collections for 2011 – 2012 vs. projections**
 - **Any changes in the economic and service-related environment**
 - **The work of the agencies and programs**
 - **Any other relevant information to validate the 2012 – 2015 Allocation Plan and the finalization of decisions for 2014 – 2015**
- **Community Review Teams**
 - **Should be identified, recruited and in place at least a year prior to the 2013 Mid-Cycle Review**
 - **Active education and awareness of agencies and programs**
 - **Review of interim information from agencies and programs**
 - **Ongoing dialogue with OFCF staff and agencies and programs**



2012 – 2015 Human Services Levy Allocation Plan

With today's report, the Human Services Levy Council has completed one of its most challenging assignments.

There are so many citizens in our community with so many needs who depend on supports from our Human Services Levy and our community's human services safety net, at a time that less resources are available and reductions must be made.

These recommendations provide our best guidance on behalf of the citizens of Montgomery County for the allocation of the Human Services Levy's resources for 2012 – 2015.

The Human Services Levy Council requests your approval of these recommendations.

