



Montgomery County Veterans Service Commission

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Veterans Administration Aid and Attendance Claim Checklist

The Veterans Administration (VA) requires certain documentation in order to file an Aid and Attendance Claim. Please review and obtain the items listed below before you schedule an appointment with our office.

Aid and Attendance is an **INCOME and ASSET** based benefit. It is very important to disclose all income and assets at the time of filing the claim.

The following items are required to file your aid and attendance claim:

- Military discharge papers (DD-214 or equivalent) for all military service
- Marriage certificate, notarized statement of separation, divorce decree.
Information on any previous marriages for both veteran and spouse of veteran, including divorce decree and/or death certificate
- Veteran's death certificate or spouse's death certificate, if applicable
- Retired military pay statement
- Proof of all **gross** monthly income, Social Security statements, pension statements, interest income or income of any kind. You must disclose **all income** at the time of filing the claim.
- Proof of all current assets, including IRA's, Certificates of Deposit, rental properties or assets of any kind. Your most recent bank statements (including bank account number and routing number of bank) must be provided and you must disclose **all assets** at the time of filing the claim.
- Copy of most recent supplemental medical insurance, unless on Medicaid
- All Power of Attorney forms
- Social Security number of veteran and spouse

If you do not have copies of your marriage certificate, death certificate or other necessary documents that are filed in the County Recorder's office, our office may be able to assist you in obtaining copies of those documents.