

 Human Resources Department, 9 <sup>th</sup> Floor 451 West Third Street Dayton, OH 45422		<h2 style="margin: 0;">Enrollment Form</h2> <p style="margin: 0;">(Plan year July 1, 2016 – June 30, 2017)</p>		Submit completed form to: Fax#: (937) 496-7407 E-mail: HR@MCOHIO.ORG	
<b>Personal Information</b>		<b>Hire Date</b> / /		<b>Benefits Effective Date</b> / /	
<b>Last Name</b>		<b>First Name</b>		<b>MI</b>	<b>SS#</b>
<b>E-mail</b>		<b>Home Phone</b>		<b>Work Phone</b>	
				<b>Legal Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced	
				<b>Sex:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female	
<b>Verify Spouse/Eligible Dependents</b> (Documentation is required to add dependents)		Place an "X" if you wish to			
Name- Last/First		SS#	DOB	Gender	Legal Relationship
					Medical

<b>Health Care Options</b>			
<b>Employee Only</b>	<b>Employee + Child(ren)</b>	<b>Employee + Spouse</b>	<b>Family</b>
<input type="checkbox"/> County Plan- \$40.00/month	<input type="checkbox"/> County Plan- \$45.00/month	<input type="checkbox"/> County Plan- \$55.00/month	<input type="checkbox"/> County Plan- \$65.00/month
<input type="checkbox"/> Buy Up Plan- \$195.00/month	<input type="checkbox"/> Buy Up Plan- \$255.00/month	<input type="checkbox"/> Buy Up Plan- \$270.00/month	<input type="checkbox"/> Buy Up- \$330.00/month
<input type="checkbox"/> Advantage Plan- \$25.00/month	<input type="checkbox"/> Advantage Plan- \$30.00/month	<input type="checkbox"/> Advantage Plan- \$35.00/month	<input type="checkbox"/> Advantage Plan- \$45.00/month

<b>Health Care Waiver</b>			
<input type="checkbox"/> I am currently covered on another insurance plan and wish to waive the County Insurance and receive the waiver credit as follows:			
Name of subscriber _____	SS# _____	<input type="checkbox"/> Single \$57.50/month	<input type="checkbox"/> Employee + Spouse \$100.00/month
Insurance Company _____	Plan Policy# _____	<input type="checkbox"/> Employee + Child(ren) \$90.00/month	<input type="checkbox"/> Family Plan \$120.00/month

I am currently covered by another Montgomery County Employee (Waiver Credit \$0) - Name: \_\_\_\_\_  
 I am currently covered by an individual or government-sponsored insurance plan (Waiver Credit \$0)

<b>Health Savings Account</b>			
<input type="checkbox"/> Decline Coverage <input type="checkbox"/> I am eligible	\$ _____ /monthly deduction	<b>2017 IRS LIMITS (HSA)</b> Employee Only.....\$3,400.00 Employee + 1 or more.....\$6,750.00 Age 55 or older – addtl.....\$1,000.00	2182 _____ 2183 _____ + _____ <i>Benefits office use only</i>

<b>Flexible Spending Account</b>			
<input type="checkbox"/> Decline Coverage	<b>Limited FSA</b> (Vision + Dental) \$ _____ /month	<b>FSA Medical</b> \$ _____ /month	<b>Dependent Care</b> \$ _____ /month
			<b>2017 IRS LIMITS (FSA)</b> Traditional or Limited.....\$2,600.00 Dependent Care.....\$5,000.00

I understand that this election of benefits cannot be revoked or changed during the plan year **July 1, 2016 – June 30, 2017** unless I have a life event such as marriage, divorce, birth, adoption, etc. In case of a life event, I understand that I must submit proper documentation to substantiate the life event and provide the appropriate dependent documentation to the County HR department within 30 calendar days of a life event in order to make changes to my benefits elections. I authorize my employer to deduct the required amount for the elections I have made above as applicable. I certify that the information given is true and correct to the best of my knowledge. I further understand that failure to remove dependent(s) who subsequently become ineligible within 30 days of the event or false statements could result in legal prosecution and termination of employment. **Warning: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Enrollment form and all required documentation must be submitted within 30 days of hire date or Qualifying Life Event**